

Moving to Senior Living from Out-of-State: A Checklist

Research Healthcare & Medical Needs

- ☐ Contact your current doctors for referrals to providers in the Atlanta area.
- ☐ Transfer your medical records to new Georgia healthcare providers.
- ☐ Research nearby hospitals and specialty care centers in or near Acworth.
- ☐ Confirm that your Medicare coverage transfers to Georgia providers.
- ☐ Contact your insurance company about coverage areas and in-network doctors.
- ☐ Review supplemental insurance plans for any geographic restrictions.

Review Financial & Legal Requirements

- ☐ Notify your bank, credit union, and investment companies of your new address.
- ☐ Consider opening accounts with local financial institutions in Georgia.
- ☐ Review potential state tax differences with a tax professional.
- ☐ Update your will, power of attorney, and healthcare directives to comply with Georgia laws.
- ☐ Register to vote in your new county.
- ☐ Update your driver's license within the required timeframe.

Plan Your Move Strategically

- ☐ Schedule your relocation during spring or fall for comfortable weather.
- ☐ Allow extra time for paperwork and address changes.
- ☐ Pack important documents (insurance, medical, financial) separately for easy access.

Connect with Your New Community

- ☐ Research clubs, religious organizations, or hobby groups in your new area.
- ☐ Attend newcomer programs or community orientation events.
- ☐ Explore your neighborhood and introduce yourself to neighbors.
- ☐ Get familiar with local shopping, dining, and healthcare facilities.

Visit & Decide on Holbrook Acworth

- ☐ Tour **Holbrook Acworth** to experience its luxury amenities and active lifestyle.
- ☐ Speak with residents about their experience relocating to Georgia.
- ☐ Ask about fitness, wellness, and social programs available to residents.
- ☐ Discuss your moving timeline and available support with the Holbrook team.
- ☐ Contact Holbrook Acworth to schedule your visit and start planning your transition.